

CSD 1001A [11/15/04]

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**UNITED STATES BANKRUPTCY COURT**

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re.

SERACARE LIFE SCIENCES, INC.

Debtor.

BANKRUPTCY NO.

SD 06-00510 LA11

Date of Hearing: [No hearing set]

Name of Judge: Louise DeCarl Adler

Name of Judge:



**ORDER ON ALLEGIANT INVESTORS' VERIFIED EMERGENCY MOTION FOR A  
MODIFICATION OF SCHEDULING ORDER REGARDING THE DEBTOR'S MOTION FOR  
APPROVAL OF SECURED FINANCING AND CONSIDERATION OF POTENTIAL  
OVERBIDS**

**IT IS ORDERED THAT** the relief sought as set forth on the continuation pages attached and numbered two (2) through 2 with exhibits, if any, for a total of 2 pages, is granted. Motion/Application Docket Entry No. 705

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DATED: October 03, 2006

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*Louise DeCarl Adler*  
Judge, United States Bankruptcy Court

Signature by the attorney constitutes a certification under Fed. R. of Bankr. P. 9011 that the relief in the order is the relief granted by the court.

Submitted by:

Baker &amp; McKenzie LLP

(Firm name)

By: /s/ Ali M.M. Mojdehi

Attorney for ☒ Movant ☐ Respondent  
Allegiant Investors

CSD 1001A

## ORDER ON ALLEGIANT INVESTOR'S VERIFIED EMERGENCY MOTION FOR A MODIFICATION OF SCHEDULING ORDER REGARDING THE DEBTOR'S MOTION FOR APPROVAL OF SECURED FINANCING AND CONSIDERATION OF POTENTIAL OVERBIDS

DEBTOR : SeraCare Life Sciences, Inc.

CASE NO: SD 06-00510 LA11

The Court having considered the Allegiant Investors' Verified Emergency Motion For a Modification of Scheduling Order Regarding the Debtor's Motion for Approval of Secured Financing and Consideration of Potential Overbids (the "Allegiant Motion") filed on September 28, 2006, Docket No. 705, it is hereby ORDERED that the Allegiant Motion is granted in part as modified by agreement, subject to the following Second Modified Scheduling Order Regarding The Debtor's Motion For Order (1) Approving Unsecured Financing With Administrative Priority Pursuant To Section 364(B); (2) Determining Good Faith Finding; (3) Determining Availability Of Exemption Pursuant To Section 364(F); (4) Waiving F.R.B.P. 6004(H); (5) Authorizing Payment Of Senior Secured Lenders Secured Claims, And (6) Consideration Of Overbids, filed on September 18, 2006, Docket No. 667 (the "Financing Motion"):

(a) Counsel to the Debtor must e-file and e-serve the executed final documentation between the Debtor and Allegiant, with due diligence completed, no later than 1:00 p.m. (pacific time) on October 23, 2006;

(b) All bids must be received by counsel to the Debtor by 1:00 p.m. (pacific time) on October 27, 2006. Such bids shall be non-contingent and shall include all proposed modifications to the documentation; proof of cash supporting such bid and an outline of a reasonably acceptable Chapter 11 plan specifying the treatment of claims and interests (the "Qualified Bids");

(c) On or before October 30, 2006 by 5:00 p.m. (pacific time) counsel to the Debtor will e-file and e-serve a notice to all interested parties of the Debtor's selection with respect to the bids received;

(d) Any Reply to any Opposition to the Financing Motion must be e-filed and e-served on or before 5:00 p.m. on October 30, 2006;

(e) Any Opposition to the selected bid must be e-filed and e-served by November 2, 2006, at 1:00 p.m. (pacific time);

(f) Any Reply to any Opposition to the selected bid must be e-filed and e-served by November 6, 2006 at 1:00 p.m. (pacific time);

(g) The auction with respect to the Qualified Bids received will take place on November 6, 2006 at 1:00 p.m. (pacific time) in the offices of counsel to the Debtor, Winthrop Couchot Professional Corporation, located at 660 Newport Center Drive, Fourth Floor, Newport Beach, CA 92660, and shall continue until no later than 12:00 p.m. (pacific time) on November 7, 2006; and

(h) The hearing on the Financing Motion will be heard on November 8, 2006 at 9:00 a.m. in Courtroom 2.

The rights of all parties in interest, including the Debtor, Allegiant and the Ad Hoc Committee, are reserved regarding the foregoing schedule.

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